

## **GUIDELINES RELATED TO THE POLICY**

## **COMMUNITY INVESTMENT**

The Montreal Port Authority has recently adopted a new community investment policy to encourage positive impacts in three sectors that contribute to Greater Montreal and Contrecoeur's development.

We invite you to submit your application for a donation or sponsorship, taking care to follow the criteria below and include all the information requested. Doing so will enable us to evaluate your project.

### Sectors supported

The MPA will **only** evaluate partnership requests for projects with the potential to have a major impact in **at least one of the following sectors**:

- Socio-economic development of the metropolitan region by:
  - o Creating jobs
  - o Enhancing the employability of its citizens
  - Promoting student retention
  - Encouraging entrepreneurship and leadership
  - Addressing the root causes of poverty

#### - Education related to marine careers

- Projects that raise awareness of marine and port authority careers
- Training programs
- o Labour market integration initiatives for skilled labour

#### - Environment

- o Awareness
- o Protection
- o Restoration/beautification of natural environments

## Administrative criteria

Before submitting your application, please ensure that it <u>complies with all of the MPA's administrative criteria</u> for donations and sponsorships.

- The organization has official status and a registration number as a non-profit organization or government agency.
- The activity for which the organization is requesting a donation or a sponsorship will be held on the territory of Greater Montreal, including Contrecoeur territory, or in the province of Quebec.
- The recipient of the request is a group of individuals (not a single individual).
- The organization demonstrates sound management and can provide audited annual financial statements, if necessary, upon request.
- The organization has a board of directors composed mainly of independent members.
- The organization agrees that the MPA may exploit its association with the activity or the organization.



# Instructions for presenting your application Information required

#### All applications must include the following information:

Administrative information	<ul> <li>Official name of the organization</li> <li>Charity registration number</li> <li>Year of registration (date founded)</li> <li>Brief description/mission of the organization</li> <li>Name of the applicant, title, phone number, email</li> <li>Full address of the organization</li> <li>Website</li> </ul>
Project information	<ul> <li>Name of the project</li> <li>Is this for a donation or a sponsorship?</li> <li>Description of the project</li> </ul>
Criteria	<ul> <li>What sector(s) do(es) the project in question support?</li> <li>Where will the project take place (region that will benefit or site of the event)?</li> <li>How many people will participate in or be affected by the project?</li> <li>What is the expected impact of the initiative?</li> <li>Is this an ongoing, recurring or new program? (If this is a new program being mounted for the first time, have you already carried out similar projects?)</li> <li>Do you have any other contributing partners?</li> <li>What visibility do you provide your partners?</li> <li>Does the initiative provide an opportunity for MPA employees to participate?</li> </ul>
Budget	Please attach a simple budget to your application (amounts and timelines, as needed)
Reports	(DONATIONS) Will you be able to provide a (basic) impact report once the funds have been used? If yes, when (approximate date)? (SPONSORSHIPS) Will you be able to provide a post-event visibility report? If yes, when (approximate date)?

Please note that if your application is accepted, the MPA may request a copy of your more recent financial statements, a list of board members and/or a more detailed budget, as required.

Please ensure that your application is emailed <u>at lease 60 days before the event date</u> or the planned start date of the project, to: <u>investcomm@port-montreal.com</u>